

Harvey A. Strickon
Paul, Hastings, Janofsky & Walker LLP
75 East 55th Street
New York, NY 10022-3205
Tel: 212-318-6380
Fax: 212-319-4090
harveystrickon@paulhastings.com

File Last Updated: 5/16/03

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Appellate Division of the Supreme Court of the State of New York, Second Judicial Department	February 1972 Term
Attorney	United States District Court for the Eastern District of New York	February 9, 1973
Attorney	United States District Court for the Southern District of New York	April 26, 1973
Attorney	United States Court of Appeals for the Second Circuit	May 1, 1973
Attorney	The Supreme Court of the United States of America	May 12, 1975
Attorney	United States District Court for the Northern District of New York	March 24, 1980
Attorney	United States District Court for the Western District of New York	June 11, 1981
Attorney	United States District Court for the District of Arizona	August 23, 1991
Attorney	United States District Court for the District of Connecticut	July 12, 1996

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
<i>American Bar Association</i>	1972	Active
<i>American Bankruptcy Institute</i>	1988	Active
<i>The Association of the Bar of the City of New York</i>	1973	Active
<i>New York State Bar Association</i>	1973	Active
<i>Association of Commercial Finance Attorneys</i>	1982	Active
<i>American Judicature Society</i>	1969	Active
<i>New York Law Institute</i>	1982	Inactive
<i>Bankruptcy Lawyers Bar Association</i>	1982	Inactive

III. General professional experience:

Paul, Hastings, Janofsky & Walker, Partner, February 1991 – January 1997; Of Counsel, February 1999 – present. Head of New York office Creditors' Rights and Bankruptcy Group. Extensive experience in all aspects of bankruptcy cases, corporate reorganizations, workouts and foreclosures. Representative matters include counsel for DIP lenders to America West Airlines, Inc., counsel for TWA in its acquisition of Pan Am Express from Pan Am Corporation, counsel for debtor in restructuring of \$220 million of mortgages on first class high rise office building in downtown Dallas, counsel for lead lender in Toshoku America, Inc., counsel to lenders in restructuring of Mita Copystar America, Inc., and counsel to Armory Owners, Inc., Chapter 11 reorganization.

Kaye, Scholer, Fierman, Hays & Handler, Partner, 1982 – 1991; Associate, 1980 -- 1982. Associate and partner in and ultimately head of Bankruptcy Department. Representation of creditors, and in particular secured creditors, in all aspects of bankruptcy and insolvency practice; rendering general advice on corporate, labor, real estate and employment law matters. Representative matters

include counsel for creditors' committee of Sasson Jeans, Inc. and Successor Chapter 11 Trustee for Lion Capital Group.

Moses & Singer, Associate, 1973-1980. Representation of creditors in all aspects of bankruptcy and insolvency practice; general commercial litigation.

The Honorable George Rosling, United States District Judge for the Eastern District of New York, Law Clerk, September 1971 -- August 1973. Assisting in preparation of decisions on civil and criminal motions, civil trials and *de novo* reviews of bankruptcy referees' decisions; case and office management.

IV. General pertinent experience:

Since 1992 I have been a member, and since 1994 the Chairman, of the Complaint Mediation Panel of The Association of the Bar of the City of New York. Membership on the Complaint Mediation Panel must be approved by the Supreme Court of the State of New York, Appellate Division for the First Judicial Department. As a member of the panel I mediate disputes between attorneys and clients which are the subject of complaints filed with the Departmental Disciplinary Committee for the First Judicial Department. As Chairman of the Complaint Mediation Panel, I am responsible for coordinating the program on behalf of The Association of the Bar of the City of New York and serve as a member of the Coordinating Committee on Mediation Panels, consisting of the chairmen of the various bar associations participating in the program, meeting periodically with the Chief Counsel for the Departmental Disciplinary Committee for the First Judicial Department to evaluate the mediation program and review current problems.

Since April 30, 1996 I have been on the Mediation Register of this Court and since April 21, 1999 I have been a member of the Mediation Panel of the United States District Court for the Eastern District of New York.

V. Mediation training:

Mediation Training Workshop -- Sponsored by American Arbitration Association on June 7-8, 1993 -- approximately 15 hours.

Mediation in Bankruptcy Cases -- Sponsored by Committee on Bankruptcy and Corporate Reorganization of The Association of the Bar of the City of New York on April 18, 1996 -- approximately 2 hours.

VI. Pertinent bankruptcy training:

See III, supra.

VII. General pertinent business or legal experience:

I am currently an ex-officio member of the Committee on Professional Discipline of The Association of the Bar of the City of New York and have served in that capacity for approximately five years in addition to three years previously served as an active member. I previously served as a member of the Committee on Bankruptcy and Corporate Reorganization of The Association for approximately eight years. For eight years I lectured on Chapter 11 business reorganizations for the Practising Law Institute. I have also lectured on the subjects of mortgage foreclosures, financing of Chapter 11 debtors and bankruptcy alternatives.